Why Do You Need An Estate Plan?
A UNM Financial Wellness Seminar

Presenter: Denise Lambert, Estate Attorney, TIAA

- Learn more about wills, asset ownership, and beneficiary designations
- Take away questions for your attorney to help create an estate plan
- Become familiar with basic documents needed for your plan
- Prepare for health care and financial decisions if you become incapacitated
- Evaluate the potential for estate taxes

Main Campus
Thursday, March 22, 2018
12:00 – 1:00 pm
UNM Business Center, EOD 1018
Join Skype Meeting

North Campus
Friday, March 23, 2018
12:00 – 1:00 pm
HSLIC Library, Room 428
Join Webcast *

Workshops are open to UNM Faculty, Staff, and Retirees
(Not available to student employees)

Questions? Call UNM Benefits at 505-277-MyHR (6947) or visit
hr.unm.edu/financial-wellness-program

*Access webcasts via Internet Explorer and update Silverlight