

Why Do You Need An Estate Plan?

A UNM Financial Wellness Seminar



Presenter: Denise Lambert, Estate Attorney, TIAA

- Learn more about wills, asset ownership, and beneficiary designations
- Take away questions for your attorney to help create an estate plan
- Become familiar with basic documents needed for your plan
- Prepare for health care and financial decisions if you become incapacitated
- Evaluate the potential for estate taxes

Main Campus

Thursday, March 22, 2018

12:00 - 1:00 pm

UNM Business Center, EOD 1018

[Join Skype Meeting](#)

North Campus

Friday, March 23, 2018

12:00 - 1:00 pm

HSLIC Library, Room 428

[Join Webcast *](#)

[Register](#)

Workshops are open to UNM Faculty, Staff, and Retirees
(Not available to student employees)

Questions? Call UNM Benefits at 505-277-MyHR (6947) or visit
hr.unm.edu/financial-wellness-program



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