Retirement@Work®

University of New Mexico’s simplified online portal to help you manage your Voluntary 403(b) and 457(b) Retirement Plans.

Retirement@Work makes it easier for you to manage contributions and investment provider choices for the UNM Voluntary Retirement Plans. It also gives you a more complete picture of your retirement savings by bringing together account balance information from all four investment providers in one spot.

Retirement@Work makes it easier for you to:

• Change your contribution amount—Start, stop or change your contributions with a few simple clicks; no paper forms required.

• Choose your investment provider(s)—UNM has four approved providers who offer investment options: AIG, Fidelity, TIAA and Voya. Contribute to one or more of the providers and get consolidated account information on the site.

Accessing your Retirement@Work account is easy.

As a UNM employee, you are eligible to participate in the Voluntary Retirement Plans.* To access your Retirement@Work account, visit https://hr.unm.edu/retirement/supplemental-retirement-plans and click Visit Retirement@Work. Log in to Retirement@Work using your UNM NetID and password and click Accept to share your information with TIAA-CREF-DEV. You will be redirected to the Retirement@Work site.

Making contribution changes to your account

To make changes to your contribution amount, simply click on the Contributions tab and complete the online form. To make after-tax Roth contributions, check the box next to “Split between pre-tax and Roth contributions” after you’ve entered in your chosen contribution amount.

Once you’ve entered your contribution amount, you will be asked to choose your investment provider(s). You can elect to have the entire contribution go to a single provider or multiple providers. Just enter the percentage that should go to each, ensuring that the total election equals 100%.

Opening an investment account with chosen provider:

Once you’ve selected an investment provider, you will need to visit the provider’s website to either open an account or update your investment choices. Links to the providers websites are provided in Retirement@Work.

During the enrollment process with your chosen provider, you will be asked to enter their designated Plan IDs as noted in the table below.

<table>
<thead>
<tr>
<th>Provider</th>
<th>403(b) Plan</th>
<th>457(b) Plan</th>
</tr>
</thead>
<tbody>
<tr>
<td>TIAA</td>
<td>101235</td>
<td>101237</td>
</tr>
<tr>
<td>Fidelity</td>
<td>54763</td>
<td>84627</td>
</tr>
<tr>
<td>AIG Retirement Services</td>
<td>25009002</td>
<td>25009003</td>
</tr>
<tr>
<td>Voya</td>
<td>VT0506</td>
<td>VFE248</td>
</tr>
</tbody>
</table>

*Students and certain employees are not eligible to participate.
Need help?
We've got you covered.
Retirement@Work allows you to choose one or more investment providers and manage your salary deferrals, but you will need to work with your chosen investment provider to manage those retirement savings. Once you've selected an investment provider, you'll need to contact them to complete your account setup by registering for online access, choosing investments and naming beneficiaries.

Personalized advice and education
You can get help deciding how to create the right investment mix with your chosen investment provider(s), over the phone or in person.

- TIAA: 800-842-2252
- Fidelity Investments: 800-343-0860
- VALIC: 888-569-7055
- Voya: 505-839-0224

Site support
Call Retirement@Work at 844-567-9090, weekdays, 6 a.m. to 8 p.m., and Saturday, 7 a.m. to 4 p.m. (MT).

General plan questions
Call UNM Benefits at 505-277-6947, 8 a.m. to 5 p.m. (MT).

Payroll deduction questions
Call UNM Payroll at 505-277-2353, 8 a.m. to 5 p.m. (MT).

Learn more
Visit https://hr.unm.edu/retirement/supplemental-retirement-plans