

How to Use the “Am I On Target?” Feature

STEP 1 – Log in to Retirement Manager (<https://www.myretirementmanager.com/>) and click the tab, *Your Retirement*, then click the link, *Am I on Target?*

First-time users will need to click *I'm a New User* to establish a password.

- o Enter your Employee Unique ID (assigned by your employer)
- o Create a new password
- o Click *Submit*
- If you are not a new user and have forgotten your password, click *I Forgot My Password* to assign a new password.

Am I on Target

Financial experts estimate that you will need about 75% of your pre-retirement earnings to maintain your current lifestyle when you retire. Your retirement income will come from several sources, including Provider Demo Group (elite) retirement plans, your savings and Social Security.

Progress toward your retirement goal:

Retirement Information	Estimated Account Balance	Estimated Monthly Income
Provider Demo Group Benefit Total:	4,151	32
Other Sources of Income Total:	0	0
How much monthly income will I have at age 65?		32
How much monthly income will I need at age 65?		2,188
Projected Retirement Shortfall		-2,156

Planned Retirement Age: 65
 Estimated Annual Rate of Return on Investments: 5
 Partner's Current Annual Income: 0

Projected Retirement Income Values:

Retirement Information	Estimated Account Balance	Estimated Monthly Income
Planned Retirement Age:	65	
Estimated Annual Rate of Return on Investments:	5	
Partner's Current Annual Income:	0	
Provider Demo Group (elite) Deferred Compensation Retirement Plan Information:		
403b Plan balance:	4,151	32
Social Security and Pension Information:		
Estimated Monthly Social Security Income:		0
Estimated Monthly benefit from prior employer(s):		0
Other Retirement Income Sources:		
Other employer sponsored retirement savings plan balance:	0	0
Traditional IRA balance:	0	0
Roth IRA balance:	0	0
Other tax-deferred plan balance:	0	0
Future one-time extraordinary income available for retirement:		
Other Assets reserved for retirement :	0	0
Additional streams of income you expect during retirement:		
Monthly income from post-retirement job(s) or other outside sources expected during retirement:		0

[Change Your Assumptions](#)

STEP 2 – Towards the bottom of the page, click on the box that says *Change Your Assumptions*. Here, you can experiment with different variables such as what age you want to retire, annual contributions, current balances in retirement accounts, anticipated Social Security benefits and other sources of retirement savings and income. Push *Calculate* to see the results.

Discover if your savings plan is on target or if you have a projected retirement shortfall. If you should discover a shortfall, now is the time to consider your savings alternatives so you can fill the gap.