

## Gregg Marsh, CFP®

Director, Integrated Solutions



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Gregg Marsh, CFP®, Director, Integrated Solutions, leads regional teams of TIAA Wealth Management Advisors and Financial Consultants around complex financial planning education and solutions for TIAA clients.

Gregg helps clients with complex needs around managing assets, income creation & distribution, legacy & wealth planning, as well as incapacity planning. He started his career at TIAA in 2014 as a Wealth Management Investment Specialist serving our TIAA clients. Gregg has 21 years of financial services experience in a variety of positions helping clients achieve their retirement goals. He currently works directly with advisors and consultants in Colorado, Iowa, North Dakota, Wyoming, Utah, Arizona and New Mexico.

Gregg earned his Bachelor of Science degree from The University of Texas at Austin in 1997. Gregg holds the CERTIFIED FINANCIAL PLANNER™ mark certified by the CFP Board. In addition, he holds the FINRA Series 6, 7, 63, and 65 registrations in addition to Life, Health and Long Term Care Insurance Licenses.

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